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Attorney or Party Name, Address, Telephone & FAX Numbers, and California State Bar Number James I. Stang, Esq. (SBN 94435) PACHULSKI, STANG, ZIEHL, YOUNG & JONES, P.C. 10100 Santa Monica Boulevard, Suite 1100 Los Angeles, California 90067 (310) 277-6910 Telephone; (310) 201-0760 Facsimile	FOR COURT USE ONLY <div style="text-align: right;">FILED</div> <div style="text-align: center;">01 APR 19 PM 4:12</div> <div style="text-align: center;">CLERK U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</div> <div style="text-align: center;">BY _____</div>
UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA	
In re: Smith & Sons Enterprises, Inc., Debtor(s).	CASE NO.: LA 99-36509 KM <div style="text-align: right;">CLERK U.S. BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</div>

NOTICE OF SALE OF ESTATE PROPERTY

Sale Date: 5/9/01	Time: 11:00 a.m.
Location: United States Bankruptcy Court; Room 1468 (Honorable Kathleen March); 255 E. Temple St., Los Angeles, CA 90012	

Type of Sale: ☐ Public ☒ Private Last date to file objections: April 25, 2001

Description of Property to be Sold: Commercial real estate property located at 3773-3775 Crenshaw Boulevard, Los Angeles, California.

Terms and Conditions of Sale: The sale is subject to overbid at the hearing on the Trustee's Motion and the Trustee recommends a minimum overbid of \$1,050,000 based on the provisions of the Agreement. The Trustee will recommend that the Court consider only those overbids that are delivered to the Trustee before May 2, 2001; satisfy the above overbid requirement and conform to the Sale Agreement, including the waiver of all conditions, except (a) free and clear title, and (b) Bankruptcy Court approval.

Proposed Sale Price: \$960,000.00

Overbid Procedure (If Any): See Terms and Conditions of Sale above.

If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:
 5/9/01; 11:00 a.m.; United States Bankruptcy Court; Room 1468 (Honorable Kathleen March); 255 E. Temple St., Los Angeles, CA
 Contact Person for Potential Bidders (include name, address, telephone, fax and/or e-mail address):

Howard Ehrenberg, Chapter 11 Trustee
 Sulmeyer, Kupetz, Baumann & Rothmann
 300 South Grand Avenue, 14th Floor
 Los Angeles, California 90071-2311
 (213) 626-2311 (Telephone); (213) 629-4520 (Facsimile)

Date: 4/19/01